



## Let's start a conversation...

We will have a CPA, Financial Adviser, and Estate Planning Attorney on hand to answer your questions about common strategies used for families and their children with special needs.

### CONVERSATION SERIES

**10:00AM - 12:00 PM** @ The Arc of King County  
233 6th Avenue North, Seattle, WA 98109

(surface parking available)

**April 28, 2018**

**Special Needs Financial Planning 101** including an overview of Special Needs Trusts, ABLE Accounts, and how these do and do not impact access to public benefits such as SSI, DDA Waivers, Section 8 Vouchers, etc.

**May 12, 2018**

**Considerations for Families and their Children with Special Needs When Filing Taxes** including when a family can and cannot file a disabled child as a "dependent," how income as a Parent Provider of Medicaid Personal Care is or is not reported, how earned income in combination with SSI and/or SSDI income is reported.

**June 23, 2018**

**Practical Tips for Guardians and Representative Payees** to maintain financial records and complete reports for the court and SSA.

If you would like to schedule a meeting rather than attend a group session, please contact Sheldon Sweeney at 425-641-8788 x257 or [ssweeney@pcrg.com](mailto:ssweeney@pcrg.com)

**Questions  
and to RSVP:**



**Robin Tatsuda, MSW**

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The Arc of King County

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